



DUE DILIGENCE QUESTIONNAIRE

NAME:

COMPANY:

DEVELOPMENT:

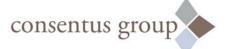
Once completed please email to <u>info@conssentugroup.com</u> or fax to 312-488-3606. Thank you.

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PROFESSIONAL 1. What is the purpose of this loan? 2. Please specify the proposed purchase price, rehab budget, time frame and after repair value of the subject property. 3. Please list the primary guarantors. 4. What are the proposed exit strategies for this project? 5. Discuss the previous experience of the guarantors, any affiliated companies and their ownership structure.



11/5/2012

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PROFESSIONAL 6. What is the manner in which title will be held for the subject property? PAGE 2 7. Are there any judgments or lawsuits outstanding against any of the guarantors or their affiliated companies? Have any of the guarantors been a party to foreclosure or declared bankruptcy? 8. Beside the subject property, please list additional sources of collateral, their debt amount, net annual cash flow and value. 9. Who will act as general contractor for the project? Will there be subcontractors, independent contractors or employees used to complete the construction? 10. Will permits and architectural plans be required? If so, to what extent? _____

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PROFESSIONAL PAGE 3 11. How many projects have the guarantors or their affiliated companies completed in the last 24 months? Address and status of each.

12. How much equity has the developer, or the developer's affiliated companies invested in this project? If none thus far, please indicate the amount borrower is able contribute if necessary.



CONTACT INFORMATION	
COMPANY:	
ADDRESS:	
TELEPHONE:	
FAX:	
CONTACT PERSON:	
TITLE:	
PHONE:	
EMAIL:	
WEBSITE:	
PLEASE ATTACH ANY ADDITIONAL INFORMATION REALATING TO THIS PROJECT	

